

Agenda

1. **About the Report: Coverage & Assumptions**
2. **Methodology of Selecting Geographies**
3. **Vehicle Definitions for the Purpose of this Report**
 - 3.1. Vehicle Definitions: Standard Format
 - 3.2. Vehicle Definitions: Special Cases
4. **The World's Biggest Two Wheeler Markets**
5. **The World's Other Two Wheeler Markets**
6. **Two-wheelers Types & Usage**
 - 6.1. Commuters
 - 6.2. Utility Drivers
 - 6.3. Powersports
 - 6.4. Touring
 - 6.5. Motocross
7. **Defining TWAR: What Sells Where and for How Much?**
8. **Defining FAR: The Impact of the Grid...and Pump Prices**
9. **Electrification: How Conducive are Major Geographies?**
10. **E2W Deployment Forecasts**
 - 10.1. E2W Deployment Forecast By Geography
 - 10.2. E2W Deployment Forecast In Asia
 - 10.3. E2W Deployment Forecast In Africa
 - 10.4. E2W Deployment Forecast In South America
 - 10.5. E2W Deployment: The Economic Divide
 - 10.6. E2W Deployment: Highest Volume Potential
 - 10.7. E2W Deployment: Highest Penetration Rates
 - 10.8. E2W Deployment: Under-Penetrated

11. **Asia**
 - 11.1. Amman
 - 11.2. Ankara
 - 11.3. Baghdad
 - 11.4. Bangkok
 - 11.5. Dhaka
 - 11.6. Dubai
 - 11.7. Hanoi
 - 11.8. Ho Chi Minh City
 - 11.9. India
 - 11.10. Challenges in India
 - 11.11. Jakarta
 - 11.12. Jeddah
 - 11.13. Karachi
 - 11.14. Keihanshin
 - 11.15. Kuala Lumpur
 - 11.16. Lahore
 - 11.17. Manila
 - 11.18. Nagoya
 - 11.19. Riyadh
 - 11.20. Seoul
 - 11.21. Singapore
 - 11.22. Taiwan
 - 11.23. Tokyo

12. **Delivery Platforms**
 - 12.1. Baemin
 - 12.2. Bigbasket
 - 12.3. Careem
 - 12.4. Chaldal
 - 12.5. Coupang Eats
 - 12.6. Daraz
 - 12.7. Getir
 - 12.8. Gofood + Gojek
 - 12.9. Lalamove
 - 12.10. Lazada
 - 12.11. LINE MAN Wagnai
 - 12.12. Noon
 - 12.13. Pathao
 - 12.14. PICKUPP
 - 12.15. Shopee
 - 12.16. Swiggy + Instamart
 - 12.17. Talabat
 - 12.18. Trendyol
 - 12.19. Yemeksepeti
 - 12.20. Zepto
 - 12.21. Zomato + Blinkit

13. **Manufacturers/Operators**
 - 13.1. AIDEA
 - 13.2. Ampere/Greaves Electric
 - 13.3. BGauss
 - 13.4. Blitz Motors
 - 13.5. Blueshark
 - 13.6. BNC Motors
 - 13.7. Bounce Infinity
 - 13.8. Gogoro
 - 13.9. Horwin
 - 13.10. Niu
 - 13.11. Ola Electric
 - 13.12. Oyika
 - 13.13. TailG
 - 13.14. Vmoto
 - 13.15. Wize Power
 - 13.16. Yadea
 - 13.17. Yulu
 - 13.18. Zeno

14. **Appendix**
 - 14.1. TWAR Ratios
 - 14.2. FAR, Grid Health, and Pump Prices
 - 14.3. FAR and TWAR
 - 14.4. E2W Delivery Fleets Fcst
 - 14.5. Notes